



# Trust Services Market 5 years after Challenges, Opportunities and next steps

Dimitris Zacharopoulos

HARICA

# A few words about HARICA

- HARICA ([www.harica.gr](http://www.harica.gr)) is supported/funded by [GUnet](#), a non-profit civil company
- HARICA established in 2006
- Offers a variety of Trust Services
  - Certificates (eSignature, eSeal, QWAC, SSL/TLS, Code Signing, S/MIME, Client Authentication)
  - Qualified Time-Stamps
  - Remote QSCD

# Challenges

- Two “types” of Trust Service Providers
  - TSPs that were already experienced and evaluated under **externally audited** Trust Schemes (e.g. Publicly-Trusted Certificates)
  - TSPs that were not
- Lack of harmonization
  - Lack of mandatory audit or technical schemes
  - Different interpretations among eIDAS stakeholders (SBs, TSPs, CABs)
- Some conflicts between standards (IETF, CABF, ETSI)
- Lack of transparency

# Opportunities

- Fix existing problems already reported and analyzed
- Extend eIDAS beyond just EU
- Improved interoperability with popular Software Vendors

## Next Steps

- Learn from existing, more “mature” Public Trust Frameworks
- Increase transparency for increased trust
- Take steps for harmonization
- Create environment for healthy competition among QTSPs
  - Secure policies/practices
  - Balance costs and prices

Create **truly trustworthy** cross-border Trust Services for EU

# Collaboration between Industry Experts

- Several Forums/Organizations





Thank you

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# TRUST SERVICES MARKET

# 5Y

EARS



**Viky Manaila**

Trust Services Director – Intesi Group

ENISA Trust Services Forum – Berlin, 21<sup>st</sup> September



# Brussels - 2014, 14<sup>th</sup> October, eIDAS Regulation launching

*"That is what we have delivered through our regulation on eIdentification and Trust services.*

*A stable framework for secure services.*

*A single set of rules for the whole of Europe.*

*Offering convenience and confidence for every online consumer, every government, every business.*

*A framework based on interoperability.*

*Risk management. And sound principles: like transparency, trust, and technology neutrality.*

*That is an essential ingredient to take the EU's single market – our crown jewel – and make it work in the digital era."* – **Neelie**

**KROES**, Vice-president

of the European Commission responsible for the Digital Agenda



*Foto credit: Riccardo Genghini*

## The Good

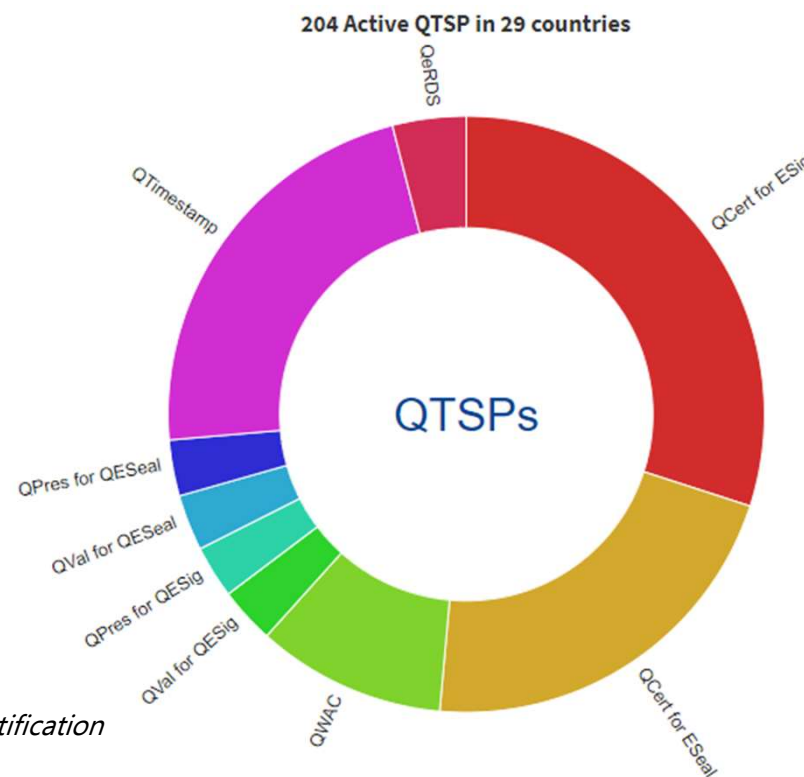
- *created a European market with common rules*
- *Improved trust and confidence in the security, quality and availability of trust services*

## The Bad

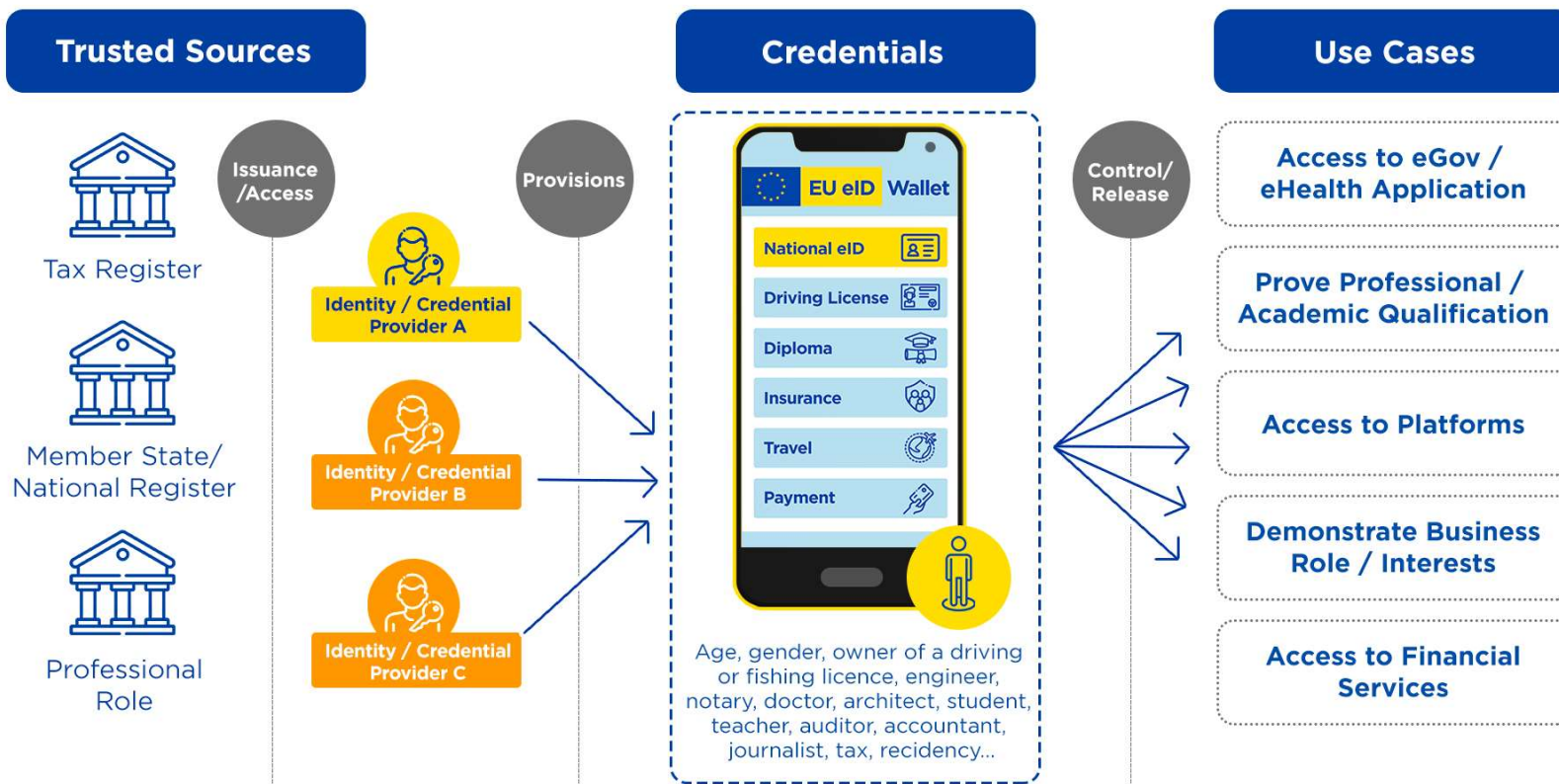
- *Increased demand by public and private services for trusted identification and exchange of digital attributes not met*
- *41% of the EU population does not have access to any trusted and secure eID scheme across borders*
- *Diverse and ineffective conditions for private online service providers cannot rely on eIDs cross-border*

## The Beauty

- *eIDAS 2.0 proposal changing the framework for trusted identities*
- *Harmonized requirements on remote identity verification, remote identification and its equivalence to physical presence*
- *EUeID Wallet empowering citizens to secure share their personal data*



# EUeID - Ecosystem





# Thank You!

**VIKY MANAILA**

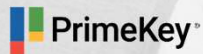
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ENISA Trust Services Forum  
Berlin, 21<sup>st</sup> September



# Tomas Gustavsson



Tomas Gustavsson

PrimeKey Co-founder and CTO

Security and PKI since 1994

Founder of EJBCA Open Source PKI

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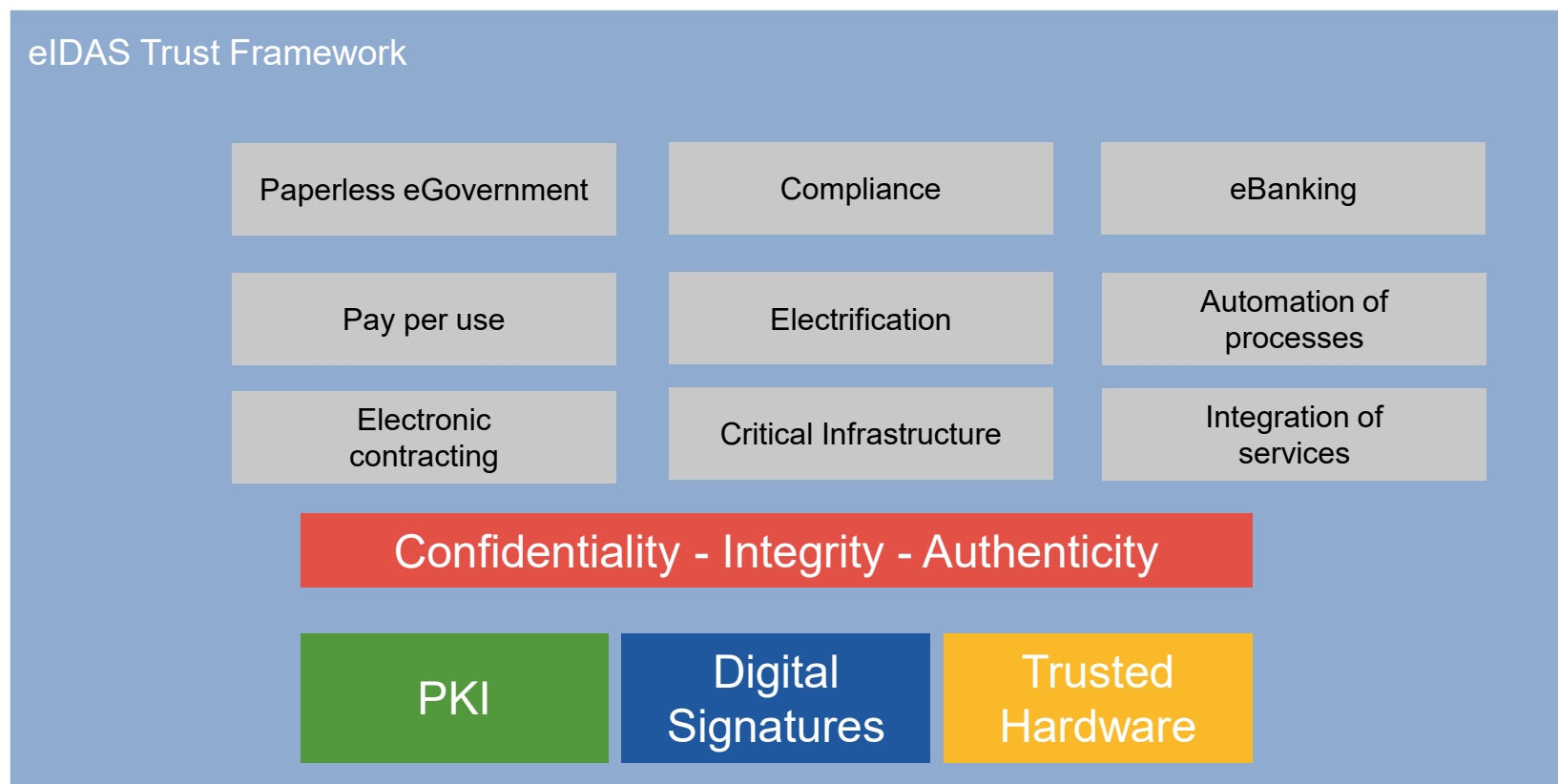
# PKI

## Global Trends

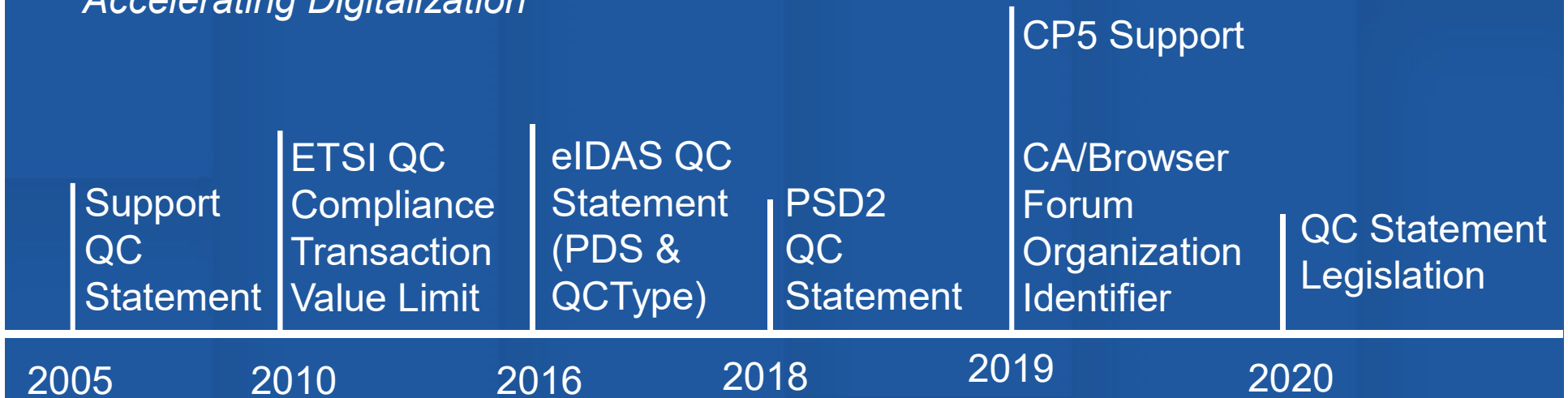
Public-key encryption, digital signatures, and secure key exchange “are the heart and blood” of digital identity and trust.



# The foundation to **digital value chains**



*"Accelerating Digitalization"*



Each year new development occur, in an accelerating pace





# Challenges - Competence

Number 1: Legal Person

id-etsi-qcs-1 (OID = 0.4.0.1862.1.1) id-etsi-qcs-QcCompliance

id-etsi-qcs-4 (OID = 0.4.0.1862.1.4) id-etsi-qcs-QcSSCD

id-etsi-qcs-5 (OID = 0.4.0.1862.1.5) id-etsi-qcs-QcPDS = <https://example.com/repository>

id-etsi-qcs-6 (OID = 0.4.0.1862.1.6) id-etsi-qcs-QcType = 2

id-qcs-pkixQCSyntax-v2 (OID = 1.3.6.1.55.7.11.2) with SemanticsID = 0.4.0.194121.1.2

Number 2: Legal Person with SSCD

Number 3: Natural Person

Number 4: Natural Person with SSCD

Number 5: Natural Person with SemanticsID

Number 6: Natural Person with SSCD and SemanticsID

- Needs specific competence
  - Customers ask us, we ask them, ...
  - Can a cert be for both a natural and a legal person?



# Opportunities

- Continue to make e-services easy to consume
  - For persons
  - For organizations
  - For machines(?)
- Continue to enable new use cases
  - Where applicable
  - Without unnecessary burden

